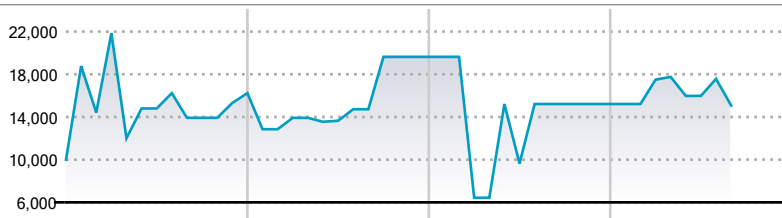


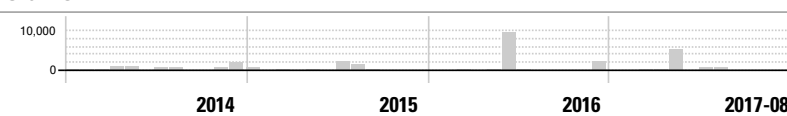
Siguldas CMAS, SCM1R, (LV0000100600)



Growth of 10,000 (Total return, EUR, since 31/12/2013)



Volume



Yearly Performance % (EUR)












2010	2011	2012	2013	2014	2015	2016	2017-08
-13.0	14.1	43.2	41.4	61.5	18.9	-22.5	-0.67

Trailing Returns % (EUR)







05/09/2017

1 Week	1 Month	3 Months	6 Months	YTD	1 Year	3 Years	5 Years
-14.2	-14.2	-5.7	-13.6	-0.7	-0.7	2.6	21.4

Financials (EUR)

Years	5 Yr Trend	2014	2015	2016
Revenue (Mil)		1	1	1
Gross Operating Profit (Mil)		1	1	1
Operating Income (Mil)		0	0	0
Operating Margin %		15.9	8.7	9.6
EBIT (Mil)		0	0	0
Income before income taxes (Mil)		0	0	0
Net Income (Mil)		0	0	0
Operating Cash Flow (Mil)		-	-	-
Free Cash Flow (Mil)		0	0	0
Basic Earn. Per Share		0.37	0.18	0.20
Dividend Per Share		0.20	0.12	0.10


Profitability and Valuation (EUR)

Years	5 Yr Trend	2014	2015	2016
Return on Assets %		10.4	4.8	5.4
Return on Equity %		11.0	5.1	5.7
Return on Invested Capital %		11.0	5.1	5.7
Price / Earnings		11.7	-	35.3
Price / Sales		1.3	-	1.2
Price / Book		1.0	-	0.8

Company Profile

Siguldas CMAS provides and develops breeding animal's semen. It makes milk analyses. The Company also provides related services including consultation on issues of cattle breeding, evaluation of cow exterior and artificial insemination of cows.

Key Stats

Website	http://www.sigmas.lv
Headquarter country	Latvia
Employees	28
Market Cap (at close 05/09/2017)	EUR 1.20 Mil
Morningstar Sector	Consumer Defensive
Morningstar Industry	Farm Products
Stock Style	 Small-Value
Fiscal Year Ends	December

Board of Directors and Management

Chairman of the Management Board	Nils Ivars Feodorovs
Chairman of the Supervisory Board	Inita Bedrite
Vice Chairman	Maija Beca

Members of the Management Board
Sarmite Arcimovica, Valda Malniece

Members of the Supervisory Board
Erika Everte, Jekaterina Kreise, Solvita Arcimovica

Source: Annual Report, Fiscal Year: 2016

Dividends (EUR)

Ex Date	Payment	Type	Currency	Amount
12/05/2017	22/05/2017	Cash	EUR	0.15
11/05/2016	19/05/2016	Cash	EUR	0.10
11/06/2015	16/06/2015	Special	EUR	0.02
13/05/2015	20/05/2015	Cash	EUR	0.12
13/05/2015	-	Special	EUR	0.02
13/05/2014	26/05/2014	Cash	LVL	0.14

Please find the FAQ and Methodology at:
www.nasdaqomxnordic.com/fact-sheet

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Siguldas CMAS, SCM1R, (LV0000100600)

Last Price € 2.83

Compound Annual Growth Rates (EUR)

	1Y	3Y	5Y	10Y
Revenue %	-3.12	-0.52	-0.80	6.40
Operating Income %	6.26	5.57	-1.23	-11.84
Earnings/Share %	12.85	6.76	-2.48	-1.65
Dividend Yield %	-16.67	-11.02	-	-0.08
Net Income %	12.76	6.77	-2.46	-1.67
Free Cash Flow %	48.06	34.25	-	-3.47
Stock Total Return %	-0.67	2.60	21.37	7.70

Profitability Analysis (EUR)

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Return on Equity %	6.52	7.26	6.59	8.22
Return on Assets %	6.12	6.87	6.22	7.54
Return on Invested Capital %	6.52	7.26	6.89	7.30
Fixed Asset Turnover	7.23	5.73	5.22	4.29
Inventory Turnover	0.71	0.77	0.84	-
Gross Margin %	57.34	59.15	58.59	-
Operating Margin %	10.40	11.42	10.69	-
Net Margin %	9.00	9.46	8.45	9.32
F. Cash Flow/Rev %	0.04	5.86	6.17	-

Financial Position (EUR, Mil)

	2015	2016
Cash and cash equivalents	0	0
Inventory	1	1
Accounts receivable	0	0
Current Assets	1	1
Net PP&E	0	0
Intangibles	0	0
Total Assets	2	2
Accounts Payable	0	0
Current Debt	-	-
Current Liabilities	0	0
Long Term Debt (Mil)	-	-
Total Liabilities	0	0
Total Equity (Mil)	1	2

Quarterly Results (EUR)

Revenue Mil	Q3	Q4	Q1	Q2
Most Recent	0	0	0	0
Prior Year	0	0	0	0
Revenue Growth %	Q3	Q4	Q1	Q2
Most Recent	9.46	-12.51	3.02	4.40
Prior Year	2.31	-12.18	-2.40	4.31
Earnings Per Share	Q3	Q4	Q1	Q2
Most Recent	0.06	0.05	0.07	0.05
Prior Year	0.10	-0.07	0.05	0.05

Options & Futures

Instrument	Yes/No
Options	No
Forwards	No
Futures	No

For more information and prices go to:

www.nasdaqomxnordic.com/optionsandfutures

Market Cap

€1.20Mil

Morningstar Sector

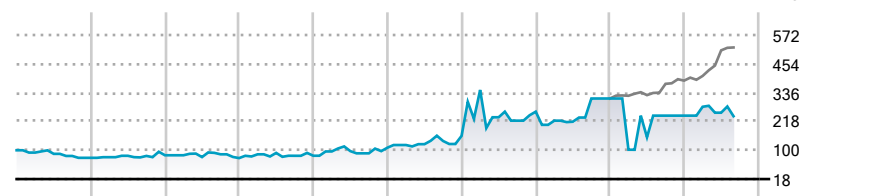
Consumer Defensive

Morningstar Industry

Farm Products

Index

NASDAQ OMX Riga GR EUR



	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017-08	(EUR)
Market Cap	-28.9	15.0	-13.0	14.1	43.2	41.4	61.5	18.9	-22.5	-0.67	Equity
Dividend Yield %	-	-	-	-	-	-	-	-	23.5	35.26	Index
Market Cap (EUR, Mil)	10.6	7.8	9.9	-	8.3	6.2	5.7	-	3.3	1	

	2008	2009	2010	2011	2012	2013	2014	2015	2016	Financials (EUR)
Revenue (Mil)	1	1	1	1	1	1	1	1	1	Revenue (Mil)
Gross Margin %	58.3	63.8	-	55.8	58.0	57.5	60.9	59.9	56.7	Gross Margin %
Operating Income (Mil)	0	0	-	0	0	0	0	0	0	Operating Income (Mil)
Operating Margin %	12.2	1.1	-	9.8	11.2	8.0	15.9	8.7	9.6	Operating Margin %
EBITDA (Mil)	0	0	0	0	0	0	0	0	0	EBITDA (Mil)
Net Income (Mil)	0	0	0	0	0	0	0	0	0	Net Income (Mil)
Basic Earn. Per Share	0.28	0.44	0.12	0.23	0.19	0.17	0.37	0.18	0.20	Basic Earn. Per Share
Dividend Per Share	0.14	0.11	0.11	0.00	0.14	0.14	0.20	0.12	0.10	Dividend Per Share
Avg. Diluted Shares Outstanding (Mil)	0	0	0	0	0	0	0	0	0	Avg. Diluted Shares Outstanding (Mil)
Operating Cash Flow (Mil)	-	-	-	-	-	-	-	-	-	Operating Cash Flow (Mil)
Capital Expenditure (Mil)	0	0	0	0	0	0	0	0	0	Capital Expenditure (Mil)
Free Cash Flow (Mil)	0	0	0	0	0	0	0	0	0	Free Cash Flow (Mil)

	2008	2009	2010	2011	2012	2013	2014	2015	2016	Profitability
Return on Assets %	12.5	13.6	3.5	6.7	5.6	4.9	10.4	4.8	5.4	Return on Assets %
Return on Equity %	13.9	14.9	3.8	7.3	6.1	5.1	11.0	5.1	5.7	Return on Equity %
Net Margin %	10.1	18.0	4.6	8.7	7.4	6.4	13.6	6.8	8.0	Net Margin %
Asset Turnover	1.2	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7	Asset Turnover
Financial Leverage	1.1	1.1	1.1	1.1	1.1	1.0	1.1	1.1	1.1	Financial Leverage

	2008	2009	2010	2011	2012	2013	2014	2015	2016	Financial Health (EUR)
Working Capital (Mil)	1	1	1	1	1	1	1	1	1	Working Capital (Mil)
Long Term Debt (Mil)	-	-	-	-	-	-	-	-	-	Long Term Debt (Mil)
Total Equity (Mil)	1	1	1	1	1	1	1	1	2	Total Equity (Mil)
Debt/Equity	-	-	-	-	-	-	-	-	-	Debt/Equity

Valuation Analysis

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Price/Earnings	12.20	19.98	14.87	-
Forward Price/Earnings	-	-	-	-
Price/Free Cash Flow	2,598.92	27.52	21.63	-
Dividend Yield %	5.30	5.08	-	-
Price/Book	0.79	0.85	0.70	-
Price/Sales	1.10	1.12	0.90	-

Sector Peers by Market Cap EUR

	Mkt Cap (Mil)	P/E	ROE%
AS Latvijas balzams	69	9.2	8.2
AS Brivais vilnis	3	-	-29.7
AS Grobina	2	-	-945.8
Kurzemes CMAS	1	12.9	6.3
Siguldas CMAS	1	12.2	6.5

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